

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฝั่งเอเชียเหนือ เช่น เกาหลีใต้ ไต้หวัน และตลาดหุ้นฮ่องกงปรับตัวขึ้นที่สุดในภูมิภาค ในช่วง 1 เดือนที่ผ่านมา ตลาดหุ้นฮ่องกง เกาหลีใต้ และไต้หวันปรับขึ้นราว 10.42% 8.44% และ 7.97% ตามลำดับ มีรายงานนักลงทุนต่างชาติเข้าซื้อสุทธิในตลาดหุ้นไต้หวันมูลค่า 4 พันล้านดอลลาร์ หรือ 132,000 ล้านบาทในสัปดาห์ที่แล้ว ซึ่งเป็นมูลค่าสูงสุดนับตั้งแต่ปี 2548 ในขณะที่ยอดซื้อสุทธิตั้งแต่ต้นปี พบว่ามี 8,552 ดอลลาร์ YTD หรือ 282,216 ล้านบาท เปรียบเทียบกับตลาดหุ้นที่พัฒนาแล้ว เช่น เกาหลีใต้ ไต้หวัน และฮ่องกง รวมทั้งจีน ในขณะที่ตลาดหุ้นไทยเรามองแนวโน้ม fund flow น่าจะชะลอ หรือไหลเข้าตลาดหุ้นอินโดนีเซียมากกว่า เนื่องจาก P/E อยู่ราว 15.17 เท่า ขณะที่ตลาดหุ้นไทยมี P/E อยู่ที่ 18.28 เท่า

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แนวโน้มกรอบแคบ ๆ มีแรงขายหุ้นกลุ่มการเงิน แบงก์ บริหารสินทรัพย์ จากแรงกดดันการปรับขึ้นดอกเบี้ยของเฟดอาจจะนานกว่าที่คาด แต่ยังคงมองว่าเฟดจะปรับขึ้นดอกเบี้ยอีกไม่เกิน 2 ครั้งในปีนี้ และจะหยุดขึ้นดอกเบี้ย

### การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,675 จุด แนะนำ trading ต่อได้ ลุ้นดีดกลับได้แถว ๆ 1,685-1,690 จุด ระวังกำไร หุ่นแนะนำซื้อ SCC, PTTGC

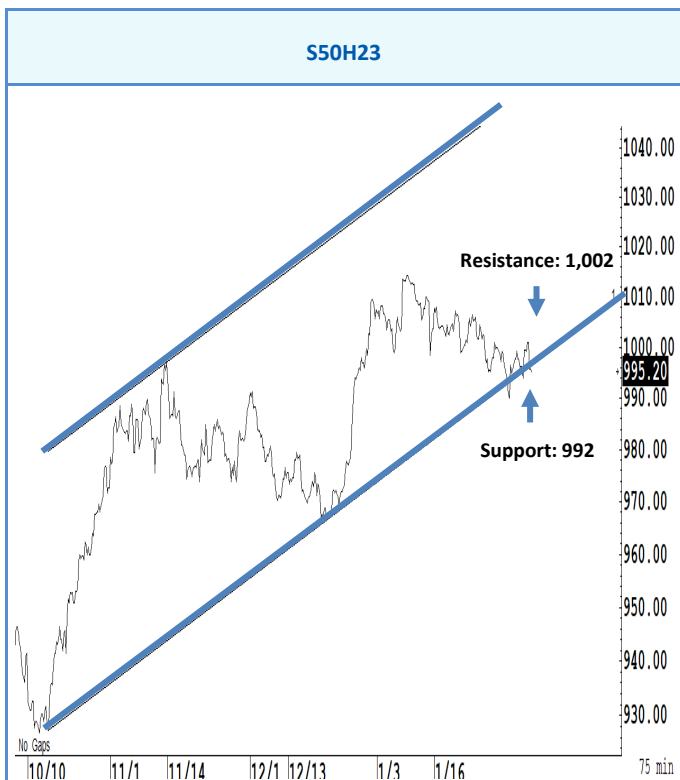


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 992 จุด น่าจะมีลุ้นดีดกลับแถว ๆ 1,002 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 992-1,002 จุด ระวังกำไร



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